A Guide to Understand, Install and Use Pie Register WordPress Registration Plugin
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1. Introduction

Pie Register is a quick and easy to use WordPress registration plugin to convert your Wordpress website into a membership based site. The plugin has a host of useful features, like drag and drop registration forms, invitation only registration, email templates, data import & export and integration with payment gateway and more. It also comes with robust add-ons to help with profile searches, email marketing, social login, two-way login, etc.

With Pie Register you can quickly create a registration forms to let visitors register to your website and pay for priority content and services via PayPal. It also allows you to block certain users based on preset criteria and have CAPTCHA/reCAPTCHA on the forms to make sure the site is not being spammed by bots.

Pie Register has hundreds of thousands of downloads and thousands of active installations at any given time so there is an active community of users who use and support the plugin. It comes in two versions, community and professional. The community version is free, has limited features and is supported by the plugin community and developers via the forums; the professional version has more advance features and comes with ticket based support with the development team.
2. Who is it for?

As stated, Pie Register is a Wordpress registration plugin, which means it’s used to turn Wordpress websites and blogs into a place where users register to access the content being offered. The user data can be used for analytical purposes; it’s a window into ‘who’ the users are and where they come from. The data can be used to market your product and services in an effective way using the integrated email tools. User data collected through the registration system can be used to create effective email marketing campaigns.

The integrated role based page access makes sure that users can access only the allowed pages. Unwanted users can be blocked by username, email and IP address adding an extra layer of security to the website.

Through the integrated payment gateway, businesses can get paid for the content they offer thus offering a possible revenue stream.
3. Community v/s PRO Version

Pie Register is available in two versions; one is the community version which is free. This version has limited features and can be used to create a single registration form. Following are the features in the community version:

- Create a single Registration form by dragging/dropping fields.
- Verify and moderate Member Registrations.
- Invitation-only registration by using Invitation Codes.
- Add Captcha to Registration Forms.
- Custom Email Templates for Membership Notifications.
- PayPal Integration to charge Membership Fee.
- Custom Profile Pages.
- Short Codes and Widgets.
- Export/Import User Data.
- Separate Paid Add-ons

The PRO version comes with all the features in the community version, plus these additional features:

- Unlimited Registration Forms.
- Use Math Captcha, HoneyPot, No Captcha, ReCaptcha and timed submission.
- Social login using Facebook and Twitter.
- Build Email Marketing Campaigns using MailChimp.
- Auto Login after registration and two-way login using SMS.
- Use Conditional logic to build advanced registration flows.
- Set up Rules for Role Based Redirection to land users on different pages based on user role.
- Block unwanted users by username, email and IP address.
- Built-in form templates and import/export users and settings.
- Search User Profiles.
- Restrict widgets: Set visibility of widgets for specific user roles and non-logged in users.
- Premium support for 6 months.

3.1. Which version is right for me

If your website needs a basic registration form without the bells and whistles, the community version can do the job for you.

In case of multiple websites and advance form needs and security, the PRO version is the way to go.
Do check out Pie Register on [Facebook](https://www.facebook.com) and [Twitter](https://twitter.com) for occasional discounts on offer!

4. Let’s get started!

Once you’ve decided to turn your Wordpress website into a membership only site and have chosen Pie Register to do the job, here’s how to get started.

4.1. Get the Plugin

- Go to [https://pieregister.com/](https://pieregister.com/) to get the version of the plugin you want.
- Alternatively, the community version of the plugin can be download from [https://wordpress.org/plugins/pie-register/](https://wordpress.org/plugins/pie-register/).
- If you’re buying the PRO version or paid add-ons, select the products to add to the cart.
- Go through the **Check out** and **Payment** process to complete your purchase.
- Once you have successfully completed the purchase, an email will be sent with order and license details.
4.2. Install and Activate

Once you have the plugin package, you can begin the install and activation process.

- Login to the Wordpress website/blog’s admin panel.
- Go to dashboard.
- Click on Plugins > Add New > Upload Plugin.
- Locate and Install Plugin.
- Once it is installed, click on Activate.
- Plugin will show up in the list of plugins.
4.3. Update the License Key

If you purchased the PRO version, you will have to install the license keys.

- Get the license keys by logging into your store account using the credentials you used to create the account at the time of purchase. https://store.genetech.co/my-account/.
- Once you have the keys, In the Wordpres admin panel, click on Pie Register.
- Go to Help > Settings.
- Add License key and the email address used at the time of purchase.
- Click Activate.
- The Plugin will be upgraded to the PRO Version and additional features will show up in the menu.
4.4. Install Add-ons

To install and activate add-ons simply repeat the instructions under “Install and Activate!” for each add-on.

The plugin along with the add-ons is now installed and activated on the website/blog, it is now time to start creating your first registration form!
5. Pie Register Features

Pie Register offers features that are easy to configure and use. In this section we will cover steps for features available in Community and PRO versions.

5.1. Registration Forms

Pie Register allows you to create registration forms by simply dragging and dropping fields onto the registration forms. The community version allows a single registration form while the PRO version offers unlimited number of forms.

5.1.1. Create Registration Forms

For creating a registration form, here’s what you need to do.

- Login to your blog/site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Manage Forms.
- Click on Add New to create a new form, this will open the Form Editor.
- Add new fields from Default Fields, Standard Fields, or Advanced Fields tabs located on the top right corner of the editor.
- Customize fields & buttons by clicking on edit icon.
- Fill the details in the Form Editor.
- Click on Save Settings to save the form.

5.1.2. Edit, Delete, Preview Forms

Here is how you can edit/delete/preview forms.

- Login to your blog/site and go to the dashboard.
- In the dashboard’s menu, click on Pie Register > Manage Forms.
- In the registration form table click Edit under the registration form you want to edit.
- To delete a form click Delete below the form’s name.
- To preview a form click Preview below the form’s name.
5.2. Verify & Moderate Registrations

With Pie Register, administrator can optionally approve and moderate user registration requests before users can login. Unverified users get deleted automatically after a predefined grace period. This feature will prevent your website from being crowded with fake user registrations.

5.2.1. Setup User Registration Verification

Follow the steps below to set up user registration verification.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Settings > Security.
- Scroll down to User Verification section.
- From New User Verification drop down menu select Admin Approval, Verify Email Address, or Admin Approval AND Verify Email Address [Pro] to setup registration verification.
- Set Grace Period (number of days after which unverified users will be deleted automatically).

5.2.2. Setup Email Address Change Verification

You can also setup email address change verification from the Verify Email Address Section.
To enable email address change verification select 1-Step: Verify New Email Address.
For better authentication select 2-Step: Authenticate request by sending an email to old address + verify new address.
To disable email address change verification select OFF.

You can also check the list of unverified users.

- Login to your blog / site and go to your dashboard.
- In the dashboard's menu, click on Users > Unverified Users.
- From here you can verify users, resend pending payment email, resend verification email, or delete unverified users.

5.3. Invitation Only Registrations

Have an exclusive site? Pie Register offers an Invitation Only Registration feature. Once enabled, users can only register when you send them an invitation code. This will protect your privacy and prevent unwanted registrations. You can easily set multiple codes and invite codes can also help you keep track of your users with the help of Invitation Tracking Dashboard Widget.
5.3.1. Enable Invitation Codes

Enable the invitation codes to send to your users.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Invitation Codes.
- Check Enable Invitation Codes check box to enable invitation only registration.
- Click Save Settings button.
- In the Insert Codes section write down invitation codes, no special character allowed and enter one code on each line.
- Click Add Code button.
- In the Usage section add number of times a code can be used to register.
- From the Code table you can see the added codes, you can now delete, activate, or deactivate them.
5.4. Notifications with Custom Email Templates

With Pie Register you can create custom email templates to use with user communications. These templates can be used to send out customized email messages to the website users.

5.4.1. Use Custom Templates

Here is how you can use custom email templates.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Notifications.
- From here you can select Admin Notification tab or User Notification tab to design admins’ or users’ email templates respectively.
- Edit the text fields according to your requirement.
- Use replacement keys to add admins’ or users’ form data to the email templates.
- Modify the email template using the text editor.
- Click Save Changes button to save the email notification template.
5.5. CAPTCHA Support

It is easy to use Pie Register to prevent spamming and block bots by using CAPTCHA/reCAPTCHA.

5.5.1. Add CAPTCHA to a Form

Following are the steps to add CAPTCHA to a form.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Manage Forms.
- To Add CAPTCHA to a new form click Add New, to add to an existing form click Edit below the form’s name.
- From the Advanced Field tab located on the top right corner add Re-Captcha. Pie Register’s community version has Math CAPTCHA too and PRO version includes advance CAPTCHA option, i.e. Honeypot.
- Click Save Settings to save the form.
5.5.2. Setup reCAPTCHA

To setup reCAPTCHA, here is what you need to do.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Settings > Security.
- In reCAPTCHA Settings section select Yes to enable CAPTCHA on Forgot Password Form.
- Next you will need to register your site for reCAPTCHA, to do this go to www.google.com/reCAPTCHA and click Get reCAPTCHA.
- Now login with your Google account or create a new Google account.
- Next register your site by providing a descriptive label and domain name.
- Check Get alerts about this site. (Optional)
- Click on Register.
- Once you are registered you will receive your Site Key and your Secret Key.
- Copy both keys and paste them in ReCAPTCHA Settings section.
- Click Save Changes.

5.5.3. Setup CAPTCHA in Login Form

PRO version of Pie Register lets you setup CAPTCHA in Login Form.

To setup CAPTCHA in Login Form, follow the steps below.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Settings > Security.
- To enable CAPTCHA in Login Form select Yes or select a number to enable CAPTCHA after a certain number of login attempts in Login Form section.
- Add CAPTCHA label.
- Select CAPTCHA type either Math CAPTCHA or No CAPTCHA reCAPTCHA.
- Next check Lockout User feature.
- Select minutes to lockout user for after selected number of invalid login attempts.
5.5.4. Setup CAPTCHA in Forgot Password Form

PRO version of Pie Register lets you setup CAPTCHA in Forgot Password Form.

To setup CAPTCHA in Forgot Password Form, follow the steps below.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Settings > Security.
- In Forgot Password Form section select Yes to enable CAPTCHA on Forgot Password Form.
- Next check Lockout User feature.
- Select minutes to lockout user for after selected number of invalid login attempts.

5.6. Shortcodes

Pie Register comes with WordPress Shortcodes which speeds up the integration of registration forms. You can setup the registration process quickly by using the Shortcodes provided with each registration form.
5.6.1. Access Shortcodes from Manage Forms

Following are the steps to use registration form Shortcodes.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Manage Forms.
- The Shortcodes are located in the Registration forms table under Shortcode column.
5.6.2. Access Shortcodes from Help

Registration form Shortcodes can also be accessed from Dashboard > Pie Register > Help > Shortcodes. With the use of these shortcodes, you can embed Pie-Register forms into your Custom Pages, Posts and Widgets.

5.6.3. Basic Shortcodes

Here are some basic form shortcodes that you can embed:

- For login form use: [pie_register_login]
- For Registration form use: [pie_register_form]
- For forgot password form use: [pie_register_forgot_password]
- For profile page use: [pie_register_profile]
5.7. Data Import/Export

The Data Import/Export feature allows you to duplicate or move your existing WordPress user or configuration data. Using the built in facility lets you export data with Custom Fields and you can either import this data to another website or keep it as a backup. The Import/Export features also gives you the flexibility to export all or specific fields with a particular Date range in both CSV format and a json file, the latter is for PRO Version only.

5.7.1. Start Import/Export Data

Here are the steps for Import/Export Data.

- Login to your blog / site and go to your dashboard.
- In dashboard’s menu, click on Pie Register > Import/Export.
- From here you can Import/Export All Settings, Email Templates, Invitation Codes, or All Users Data with Custom Fields.
5.7.2. Download Basic User Data

You can download basic user data field from the **User Entries** section.

- Select basic fields of users’ data to Export from **Select Fields** section.
- You can select date range from **Select User Registration Date Range** section.
- Click **Download CSV File** to download the exported data in CSV format.

You can also import user data in CSV format.

- From the **Import** section you can import user data in CSV format.
- Select file to import.
- Check **Update Existing Users** if you want to update the user data and click **Import**.
5.8. Payment Integration

Pie Register offers payment integration with PayPal. With payment gateways like PayPal you can charge your WordPress website users. Currently, the plugin allows PayPal Standard integration; future release will add more payment gateways, including stripe and authorize.net.

5.8.1. Setup Payment Gateway

For setting up the Payment Gateway, follow the steps below.

- Login to your blog/site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Payment Gateways.
- From the General Settings tab you can setup Payment Success, Payment Failed, Reactivate Account, and Already Active Account messages.

5.8.2. Setup PayPal Standard

Setting up PayPal Standard will require your PayPal Hosted Button ID.

- From the PayPal Standard tab you can setup the PayPal Standard payment gateway.
- Check Enable PayPal Standard.
- Enter PayPal Hosted Button ID.
- Select PayPal Mode; Sandbox or Live.
- Click Save Changes to finish setting up PayPal Standard.
5.9. Conditional Logic (Pie Register PRO)

With Pie Register, you can customize the registration process to suit your needs by using Conditional Logic. This feature allows you to show or hide fields and forms based on user input. You can build advanced registration flows and get better control of your registration process using Conditional Logic.

5.9.1. Enable Conditional Logic

Here is how you can enable conditional logic.

- Login to your blog/site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Manage Forms.
- To add conditional logic to a new form click Add New, to add to an existing form click Edit below the form’s name.
- Click the edit icon on the form or any form field that you want to add conditional logic to.
- Set Enable Conditional Logic to Yes.
- Define condition according to requirements and then click Save Settings.
5.10. Built-in Form Templates (Pie Register PRO)

Pie Register PRO comes with built-in form templates that can be modified using the Form Editor. These templates can be used for quickly putting together commonly used forms you can get up and running fast. You can also modify existing templates to suit your needs. The templates come with a few default fields, and additional fields can be added and customized within no time. For a complete guide on how to use built-in form templates refer to section 5.1.
5.11. Block Users (Pie Register PRO)

With the Pie Register PRO version, you can block IP addresses automatically based on security settings.

5.11.1. Block users by Username

You can block users by username from accessing your blog or website.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Block Users.
- To block users by their Username click on the Block Users by Username tab.
- Check Do not allow users listed below to login to my site.
- In the Usernames section, add the usernames of users you want to block from your site (one username on each line).
- Click Save Changes.
5.11.2. Block users by IP Address

You can also block certain IP Address from accessing your blog or website.

- In the dashboard’s menu, click on Pie Register > Block Users.
- To block IP Addresses click on the Block Users by IP Address tab.
- Check Do not allow access to my site from IP addresses listed below.
- In the IP Addresses section, add the IP Address you want to block from your site (one IP Address on each line) and click Save Changes.
5.11.3. Block Users by Email Address

You can even block users by email addresses from accessing your blog or website.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Block Users.
- To block users by their email addresses click on the Block Users by Email Address tab.
- Check Do not allow access to my site for users using email address listed below.
- In the Email Addresses section, add the email addresses of users you want to block from your site (one email addresses on each line).
- Click Save Changes.
5.12. Settings

You can configure Pie Register settings from the settings page.

To configure Pie Register’s settings:

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Settings.

5.12.1. Default Pages Settings

Following are the steps for configuring page settings.

- From the Pages tab, you can configure setting for pages.
- From the All Users sub tab, you can set Login Page, Registration Page, Forgot Password Page, Profile Page, After Login Page, and After Logout Page.
5.12.2. Role Based Redirect

- In the dashboard’s menu, click on Pie Register > Settings and select the Pages tab.
- From the Role Based Redirect sub tab, you can set redirect based on user roles.

![Role Based Redirect Settings](https://pieregister.com/)

5.12.3. Configure UX Settings

You can configure UX settings to make it a more user friendly experience for the website users.

- In the dashboard’s menu, click on Pie Register > Settings and select the UX tab.
- From the UX tab, you can configure the UX elements of your website.
- From the Basic sub tab, you can check to enable Show tips and hints on form editor tool.
- From the Login Form section, you can edit Username Label, Username Placeholder, Password Label, and Password Placeholder.
- From the Forgot Password Form section, you can edit Username Label, Username Placeholder.
5.12.4. Custom Logo and Tooltip

- In the dashboard’s menu, click on Pie Register > Settings and select the UX tab.
- From the Custom Logo section, you can specify a custom logo URL, Upload a custom logo, enter logo Tooltip Text, and enter logo Link URL.
5.12.5. Disable CSS and jQuery

- In the dashboard’s menu, click on Pie Register > Settings and select the UX tab.
- You can disable Pie Register’s custom CSS generation if your theme is conflicting with Pie Register’s CSS.
- You can also disable Pie Register’s jQuery UI for enhancements, however disabling it may limit Pie Register’s functionality.
- Click Save Settings once you are done configuring.

5.12.6. Auto login after registration

- In the dashboard’s menu, click on Pie Register > Settings and select the UX tab.
- From the Advanced sub tab, you can check to enable Auto login users after registration.
5.12.7. Pie Register Theme

- In the dashboard’s menu, click on Pie Register > Settings and select the UX tab.
- From Pie-Register Theme section, you can select them for the plugin.

5.12.8. Miscellaneous Override Settings

- In the dashboard’s menu, click on Pie Register > Settings and select the Overrides tab.
- From Overrides sub tab, you can configure a few settings to override existing ones.
5.12.9. Advanced Login Security (Pie Register PRO)

Pie Register PRO provides advanced security which lets you display CAPTCHA based on the number of unsuccessful login attempts.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Settings > Security.
- To enable CAPTCHA in Login Form, select Yes or select a number to enable CAPTCHA after a certain number of login attempts in Login Form section.
- Add CAPTCHA label.
- Select CAPTCHA type either Math CAPTCHA or No CAPTCHA reCAPTCHA.
- Next select minutes to lockout user for after selected number of invalid login attempts.

You can also setup CAPTCHA in Forgot Password Form.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Settings > Security.
- In Forgot Password Form section select Yes to enable CAPTCHA on Forgot Password Form.
5.12.10. Setup reCAPTCHA Settings
See section 5.5.2.

5.12.11. Setup User Registration Verification
See section 5.2.1.

5.12.12. Setup Email Address Change Verification
See section 5.2.2.

5.12.13. Restrict Search Engines and Bots

To restrict Search Engines and Bots:

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Settings > Security.
- In Basic sub tab, scroll down to Restrict for Search Engine(s)/Bot section.
- Check to enable Restrict search engines and bots from crawling pages.
- In User Agents to reject enter agents to restrict access. (One in each line)
- Enter Text to send bots when blocking access.
- Click Save Changes.
5.12.14. Timed Registration Form Submissions

You can reject auto registration forms based on the time it took to fill them out. This is an added safeguard against bot activity.

- Login to your blog/site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Settings > Security.
- In Advanced sub tab, check Time form submission, and enter time in seconds.
- Click Save Settings.
5.12.15. Restrict WordPress Widget visibility

To restrict widgets based on user’s login status or the user’s role:

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Settings > Security.
- In Advanced sub tab, Restrict and customize widgets from the Restrict Widget section.
- Click Save Settings.
5.13. Help

The help page of Pie Register contains Documentation, Shortcodes, License, and Version details.

To go to the Help page:

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Help.
- Or simply visit [https://pieregister.com](https://pieregister.com) and look under Resources or Support

5.13.1. Documentation

From the Documentation section you can access tutorials, guides, FAQs, Forums, etc.
5.13.2. Registration Form Shortcodes

Registration form Shortcodes can also be viewed from **Dashboard > Pie Register > Help > Shortcodes.**

<table>
<thead>
<tr>
<th>Forms</th>
<th>Short Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Registration Form :</td>
<td>[pie_register_form id=&quot;1&quot; title=&quot;true&quot; description=&quot;true&quot;]</td>
</tr>
<tr>
<td>Registration Form 2 :</td>
<td>[pie_register_form id=&quot;2&quot; title=&quot;true&quot; description=&quot;true&quot;]</td>
</tr>
<tr>
<td>Login Form :</td>
<td>[pie_register_login]</td>
</tr>
<tr>
<td>Forgot Password Form :</td>
<td>[pie_register_forgot_password]</td>
</tr>
<tr>
<td>Profile Page :</td>
<td>[pie_register_profile]</td>
</tr>
<tr>
<td>Search Profile Form :</td>
<td>[pie_register_search_profile_form]</td>
</tr>
<tr>
<td>Search Profile Result Page :</td>
<td>[pie_register_search_profile_result]</td>
</tr>
<tr>
<td>Social Login Form :</td>
<td>[pie_register_social_login]</td>
</tr>
</tbody>
</table>
5.13.3. License Key Activation and Deactivation (PRO)

**Dashboard > Pie Register > Help > License.** From the **License** tab you can activate and/or deactivate the plugin, and add-ons.

You must activate the license keys before all the features of the plugin or add-on are available.

**Important Note:** If you intend to use the product license key on a different website, you must Deactivate it on the current site before uninstalling the plugin. This ensures that the license key is freed up for re-use. If you forget to do this the key will be not be available.
5.13.4. Version, Environment, Error Log and Debug Information

From the Dashboard > Pie Register > Help > Version tab you can view version and debug information of the Pie Register Plugin, WordPress and Server Configuration details.

Product support may request this information while servicing a support ticket.
5.14. Support

With thousands of active installs, Pie Register provides robust open source community support on the Pie Register Forum. Additionally, we offer a complete guide along with simple and easy to follow How-to videos.

Pie Register PRO users can get ticket based support directly from the Pie Register Support and Development team by using the Support Tickets system. Visit https://pieregister.com

5.14.1. Support Forums

To go to Pie Register Support Forums:

- Go to https://pieregister.com
- From the top menu click on Support > Forums.

5.14.2. FAQ Section

To go to Pie Register FAQ section:

- Go to https://pieregister.com
- From the top menu click on Support > FAQ.

5.14.3. How to Videos and Tutorials

To view Pie Register Tutorials & How to Videos:

- Go to https://pieregister.com
- From the top menu click on Resources > Video Tutorials.

5.14.4. Support Tickets – PRO Version

To open a Support Ticket for Pie Register Pro:
Go to https://pieregister.com
From the top menu click on Support > Submit a Ticket.
Click Login button located in the top right corner of the page.
Enter your username/email address and password to login and submit your support ticket.

6. Pie Register Add-ons

Pie Register comes with add-ons that can be used to create Email Marketing Campaigns, Search Profiles and use Social Login on your website. For email marketing, currently we are integrated with MailChimp. Aweber integration is on the way.

6.1. Email Marketing

Pie Register’s Email Marketing Add-on provides integration with MailChimp to facilitate email marketing and drip campaigns. With MailChimp you can send communication to your user base with ease and simplicity.
6.1.1. Setup MailChimp

Here is how you can setup MailChimp integration.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Bulk Email.
- Click on MailChimp tab.
- Check Enable MailChimp Subscription.
- Select Auto Add Subscriber to Yes or No depending on your preference.
- Fill in Auto Add Mailing List name and MailChimp API key.
- To import existing user to MailChimp, add list name in Import Existing Users to MailChimp section.
- Click Save Settings.
6.2. Profile Search

With the Profile Search Add-On, administrators can let users search and display user data. User information displayed in search results can be limited based on the admin’s choice. Admin will need to use profile search shortcode on page content to ensure that it shows up on the frontend (for more details on shortcodes, please see section 5.6.).

6.2.1. Setup Profile Search

Searching a profile is very simple.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Profile Search.
- Select a form that you want to search.
- Select fields to search on.
- Design profile display page using the Profile Display Editor.
- Click Save Changes.
6.2.2. Customize Profile Search Settings

You can also customize Profile Search Settings.

- Customize search settings from the **Profile Search Settings** section.
- Select where to display search results.
- Select which users to allow Profile Search.
- Set whether to exclude data from search results.

![Profile Search Settings](https://pieregister.com/)

6.3. Social Login

With Pie Register Social Login, you can allow users to signup/sign in via their Facebook, Twitter, Google, LinkedIn, Yahoo and WordPress accounts. Admin needs to use Social Login shortcode on page content to ensure that it shows on the frontend (for more details on shortcodes, please see section 5.6.).

6.3.1. General Settings

Setting up social login general setting is the first stage.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Social Login.
- Click on **General Settings** tab, select icon style, and click **Save Changes**.
6.3.2. Login via Facebook

Here is how you can setup login via Facebook.

- Click on Pie Register > Social Login.
- Click on Facebook tab.
- Check Enable Facebook.
- Sign in to your Facebook Developer Account, follow the steps given in the link located in the Steps section to create App ID and App Secret.
- Once you have App ID and App Secret, enter it in the fields.
- Click Save Changes.
6.3.3. Login via Twitter

Here is how you can setup login via Twitter.

- Click on Pie Register > Social Login.
- Click on Twitter tab.
- Check Enable Twitter.
- Follow steps given in the link located in the Steps section to get Consumer Key and Consumer Secret.
- Once you have Consumer Key and Consumer Secret, enter it in the fields.
- Click Save Changes.

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6.3.4. Login via Google

Here is how you can setup login via Google.

- Click on Pie Register > Social Login.
- Click on Google tab.
- Check Enable Google Plus.
- Follow steps given in the link located in the Steps section to get Client ID and Client Secret.
- Once you have Client ID and Client Secret, enter it in the fields.
6.3.5. Login via Yahoo

Here is how you can setup login via Yahoo.

- Click on **Pie Register > Social Login**.
- Click on **Yahoo** tab.
- Check **Enable Yahoo**.
- Click **Save Changes**.
6.3.6. Login via LinkedIn

Here is how you can setup login via LinkedIn.

- Click on Pie Register > Social Login.
- Click on LinkedIn tab.
- Check Enable LinkedIn.
- Follow steps given in the link located in the Steps section to get App Key and App Secret.
- Once you have App Key and App Secret, enter it in the fields.
- Click Save Changes.

6.3.7. Login via WordPress

Here is how you can setup login via WordPress.

- Click on Pie Register > Social Login.
- Click on WordPress tab.
- Check Enable WordPress.
- Follow steps given in the link located in the Steps section to get Client ID and Client Secret.
- Once you have Client ID and Client Secret, enter it in the fields.
- Click Save Changes.
6.4. Two-way Login (Twilio) via SMS Texting

Pie Register provides Two-way Login feature with the Two-way Login (SMS) add-on. It provides an additional layer of login security by Twilio integration, which means you can use SMS to verify the user registration process.

6.4.1. Setup Twilio Two-way Login

Here is how you can set it up.

- Login to your blog / site and go to your dashboard.
- In the dashboard’s menu, click on Pie Register > Twilio (SMS).
- Go to Twilio Settings > General Settings section > Enable Twilio.
- In Account Settings section, add Twilio Phone Number, Twilio Account SID, and Twilio AUTH Token.
- In User Settings section, check Two Way Login.
- Enter Pin Expire Time in minutes.
- If you want a notification when a user registers, check Notify Admin.
- Enter Admin Mobile Number to receive registration notifications on.
7. Pie Register Shortcuts

Following are some Pie Register shortcuts to save time and effort.

7.1. Auto Login Users (Pie Register PRO)

Pie Register allows you to auto login users that are registered on your website.

To enable this option, go to your WordPress Dashboard then in the Menu click on Pie Register > Settings
UX from there you can enable the option to auto login registered users by checking the checkbox and clicking **Save Settings.**

7.2. Replacement Keys

This plugin offers replacement keys that allow usage of user information like registration form fields in email templates.

To use replacement keys, go to your WordPress Dashboard.

From the menu click on **Pie Register > Notifications.**

From here, you can set notification emails for both Users and Admin. To use add replacement keys to the email templates, go to the drop down **Replacement Keys** and select the preferred information.
Pie Register plugin simplifies the process of adding forms to pages & posts by using an Add Form button. The button is located beside the Add Media button in the Post/Page Editor.

To Add Forms to a page or a post, simply click the Add Form button when editing. A window with dropdown menu will open from where you can select & add the available forms.
7.4. Menu Visibility Control

With Pie Register, Admin can control the visibility of menu items according to users. Menu Visibility can be set by roles & sessions of users.

To control menu visibility, go to your WordPress Dashboard then from menu click on **Appearance > Menus**.

From here you can select any menu and set the visibility of each menu item from the **Visibility Status** drop down menu located in **Menu Structure**.

Following are the available options of Visibility Status:

- Default.
- Show to Logged in Users.
- Show to Non-Logged in Users.
- Show Only Administrator.
- Show Only Editor.
- Show Only Author.
- Show Only Contributor.
- Show Only Subscriber.
7.5. Logout URL Creation

To create a Logout URL simply add: ?piereg_logout_url=true to your site URL.
Example: https://yoursite.com/?piereg_logout_url=true

7.6. Social Login Shortcode

Social Login Shortcode allow easy integration of the social login feature.

Once the Social Login feature is set up, use the shortcode [pie_register_social_login] on any page to integrate social login buttons.

To see how to setup Social Login visit the Social Login section 6.3. in Features > Add-Ons.
7.7. Page Visibility Restriction

With Pie Register, Admin can control page and post visibility restrictions and by roles & sessions of users.

To control Page Visibility Restriction, edit the page or post you want to restrict, it will be located below the text editor section.

From there, you can restricts visibility, set restriction type, and add a redirect URL or a redirect page.
8. Rate the plugin on wp.org

If you liked the plugin we hope you rate us on WP.ORG.
9. End of Document

We hope this guide helps you in using Pie Register to its fullest potential. The development team continues to work on the plugin to add new and useful features. We would love to hear your thoughts on what should be added next to Pie Register or any other suggestions to improve the plugin. Feel free to drop us a message on our Facebook page or tweet at us anytime.

You can also leave us your feedback here and also rate us on WP.ORG.

Thank you for your continued support!

Pie Register WordPress Plugin is a product of Genetech Solutions, a software development company that provides web and mobile solutions to its clients worldwide. For more details on Genetech’s services, visit https://www.genetechsolutions.com.